



5. Please state your net taxable income derived from your personal exertion for the last three financial years.

\$

6. Please provide details of investment income.


7. Please provide details about all family assets and liabilities.

Assets		Liabilities	
Cash		Mortgage	
Residential property		Personal loans	
Motor vehicles		Other debts	
Other property & personal assets			
Investments			
Other (please specify)			
<b>Total</b>			

8. If this policy is required for loan protection, please provide the following details:

a	Face amount of loan	
b	Term of loan	
c	Interest rate	
d	Purpose of loan	
e	Name of lender	
f	Name of borrower	
g	Other securities and/or guarantees	
h	Repayment method <small>(e.g. interest only or capital and interest)</small>	
i	Will this policy be assigned to the lender	
j	Is approval of the loan conditional on insurance cover being in place <small>(Please attach a copy of the full and final loan offer from the lender.)</small>	

9. If this policy is required for estate conservation, estate equalization or estate taxation purposes, please provide details as to how the sum assured has been calculated, e.g. estimated tax liability and/or how assets plan to be distributed.


## Disclaimer

I declare that the answers I have given are to the best of my knowledge, true and complete and that I have not withheld any material information that may influence the assessment or acceptance of my application.

I agree that this questionnaire is part of the application on my life and that failure to disclose and material fact known to me may invalidate the contract.

Signature of life to be assured

Date