

## Existing adviser

Name	Company								
Agency number	Agreed transfer date	d	d	m	m	y	y	y	y

List policies to be transferred or attach and initial the list of policies to be transferred

Reason for transfer

Answer only if this is a transfer of the whole book (else leave blank).

Is the agency to remain open or to be closed for new business?      Open      Closed

## New adviser (must have an existing nib agency)

Name	Company
Agency number	

### Important notice

This transfer will only be actioned if the seller has no outstanding debt with nib. Please note that from the effective date of transfer, the purchaser is responsible for servicing all policies transferred. The purchaser is entitled to Servicing Commissions and is responsible for cancellation commission clawbacks on the terms of their nib Intermediary Agreement. This includes clawbacks related to commissions paid to another party prior to the effective date of transfer.

The effective date of transfer is the later of the transfer date, the date a fully completed transfer form is received by nib or the date any debt owing to nib is cleared. Any Servicing Commission or clawbacks between the agreed transfer date and the effective date will be a matter between the purchasing and selling advisers.

## By signing this you agree to the above important notice

### Existing adviser

Signed	Name							
Date	d	d	m	m	y	y	y	y

### New adviser

Signed	Name							
Date	d	d	m	m	y	y	y	y

Please email to: [advisersupport@nib.co.nz](mailto:advisersupport@nib.co.nz)