

Memorandum of Transfer

How to fill in this form

Complete section 1 to change the ownership of this policy. Please state your preferred method of communication in section 2.

Complete, sign and return this form by:

Email: contactus@asteronlife.co.nz

OR

Post: Asteron Life, PO Box 894, Wellington 6140, Freepost 795

Section 1

Policy details

Policy number

Transfer of Ownership from

Name of current owner 1

Signature

Sign here

Name of current owner 2

Signature

Sign here

Name of current owner 3

Signature

Sign here

Date of transfer

Transfer of Ownership to

Name of new owner 1

Signature

Sign here

Date of birth

Date

Address

Name of new owner 2

Signature

Sign here

Date of birth

Date

Address

Name of new owner 3

Signature

Sign here

Date of birth

Date

Address

Please ensure that this form is signed by a witness

Name of witness

Signature

Sign here

Date

Notes

- Section 1 must be completed in full before this assignment can be registered by Asteron Life. By signing section 1 you are agreeing to the Privacy Act provisions overleaf.
- If this policy is owned by a person other than the Person or Persons Insured, or the policy has been previously assigned, the person signing as Transferor must be the owner of the policy or the Transferee named in the last registered Memorandum of Transfer, as appropriate.
- Please advise the Company to whom future communications concerning this policy are to be sent.
- To effect an assignment of this policy, complete the below Memorandum of Transfer.

Privacy Act

For the purpose of the Privacy Act, we confirm that we collect and use your personal information and may disclose your personal information to third parties for the purpose of administering your policy or in order to comply with legal requirements. Your details are stored securely within Asteron Life and may also be securely stored electronically on servers located in New Zealand or overseas, by third parties on our behalf. You can contact us at any time to request access to and correction of your personal information. The collection of this information is required under the terms of your policy.

For further information about how we deal with your personal information, please refer to Asteron Life's Privacy Policy. It is available online at www.asteronlife.co.nz by phoning 0800 737 101, or by writing to Asteron Life Limited, PO Box 894, Wellington 6140.

- I/We confirm that by transferring my/our ownership of the above policy, the new policy owner(s) may be able to access some of my/our personal information held by Asteron Life.
- If I/we fail to provide any information requested in this Memorandum of Transfer, Asteron Life may be unable to process the Transfer.

Section 2

My preferred method of communication *(Please tick one)*

Email ☐ Phone ☐ Letter ☐

Contact details for communications